

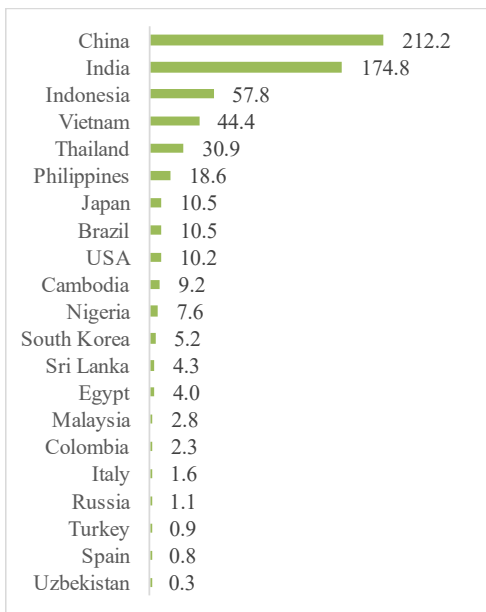
Global Rice Market

Out of 713 mln MT of paddy rice produced globally in 2019:

- Milled rice - 499 mln MT (70% of paddy rice)
- Rice husk- 143 mln MT (20% of paddy rice)

Targeted Countries:

Paddy Rice Production (mln MT)

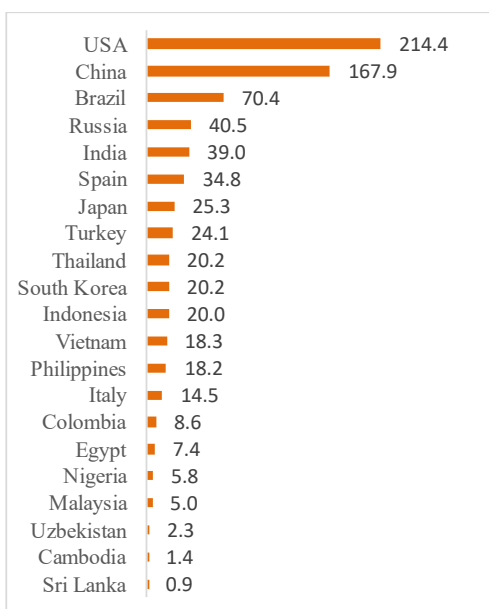


Global Animal Feed Market

In 2019 global commercial feed manufacturing generated an estimated annual turnover of over 400 bln US\$ or 1,126.5 mln MT in volume.

Targeted Countries:

Animal Feed Production (mln MT)



NEW INVESTMENT OPPORTUNITY

Investment opportunity in agricultural biotechnology - AGRITECH.

Business model is based on the promotion of patented technology in 21 countries with the aim of selling exclusive and non-exclusive IP rights.

Singapore based holding company will be an IP rights holder and will be managing all the international activities.

Both Founders (a serial entrepreneur and a biotech scientist) are fully engaged into technology development and increasing its economic potential since 2015.

RICE HUSK UTILIZATION PROBLEM

The disposal of rice husk (RH) is an important environmental issue, especially in countries where rice is cultivated and processed.

RH is not sufficiently engaged into economic turnover due to its micro component composition, rich in silica and lignin, which

- complicates its utilization process, as RH does not decay in the ground and in the process of its combustion it releases greenhouse gases and harmful components to human health, which can cause severe illness – silicosis,
- complicates its application as an animal feed component.

UNIQUE PATENTED SOLUTION

The Company developed an environmentally sustainable and biological way of RH processing, which transforms it into a bio feed - CBFeed - component for complete animal feed, thus addressing the global challenges and providing solutions:

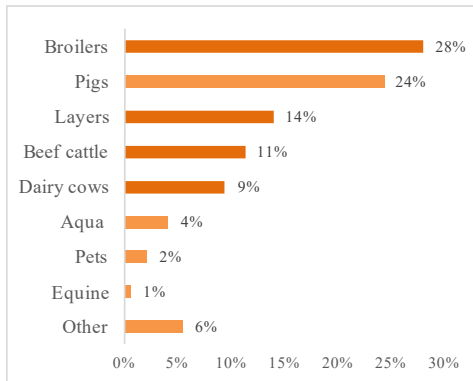
Socio-Economic Returns of the Product to the Country:

- Environmentally sustainable way of RH recycling.
- Reduction of the imported amount of feed grains thus ensuring self-sufficiency in the agricultural sector, or reduction of the amount of planted feed grains in the country thus releasing scarce land resources.

Economic Returns to the Feed Manufacturers and Meet Farms:

- Solution providing the reduction of the cost of animal feed production, due to replacement of the portion of the organic component of the feed with the CBFeed.
- Research has shown that CBFeed helps to more efficiently uptake the nutritious components of the feed.

Global Animal Feed Production by Species, 2019



Average Economic Benefit per One Metric Tone of Produced Volume of Animal Feed in the Selected Markets

Broilers

\$ 19 (5%*)

Layers

\$24 (8%*)



Beef Cattle

\$20 (10%*)

Dairy Cows

\$39 (19%*)



**Percent of average savings of animal feed's estimated COGS*

***World Intellectual Property Organization*

****The Patent Cooperation Treaty*

IP RIGHTS

IP rights on technology in 21 countries are estimated in the range of 582 mln USD - 1272 mln US\$

Patent application: Application to WIPO** entered into national phases in 49 countries in accordance with PCT*** procedure - currently the applications have passed formal examination and are under substantive examination. It is expected that the patents will be granted within 2020-2021. As of today, patents have been granted in the Republic of Uzbekistan (Uzbekistan), Japan, and Russia.

PRODUCTION, TESTING, SALES

Manufacture sites: In 2019, a test manufacture site was built in Uzbekistan with the capacity of 5 tons of product per day. The construction project documentation is prepared for manufacture sites in the capacity of 10, 25 and 50 tons of product per day at the equipment cost of 1.0, 1.7, 2.1 mln US\$, respectively.

Product testing: Studies evaluating CBFeed in diets of livestock and poultry have been successfully conducted in Uzbekistan under the supervision of independent Swiss Company SGS S.A.

Safety tests were also conducted in Japan. All studies proved the effectiveness of the product and production technology and its safety.

Sales: In 2020 an agreement for CBFeed sales, produced on the test manufacture site in Uzbekistan, was signed with local players.

REQUIRED FUNDING

Strategy of CBFeed commercialization in 21 countries covers preparation works, launch of representative offices and test manufacture sites, product testing, and IP sales.

Such a strategy will be implemented together with the sole or multiple Investors for all 21 countries or for each country separately (it is required **from 1.5 to 3.4 mln US\$** of investment per country).

Present Investment Proposal provides Investor with an opportunity to invest funds in right business with right team of professionals. Based on the investor's profile and strategy, current business model can be altered to specific regions as well as to investment type (e.g. from a larger syndicate).

Investment amount per selected country: 1.5 –3.4 mln. US dollars (depending on test factory capacity)

Proposed share of participation in the project per selected country: up to 25%

For additional information on the project, please, contact us at:

Phone: +99890 806-46-14; +99890 941-06-08; E-mail: zmuzaffarov@cbfeed.uz ; Web: www.cbfeed.uz

Thank you in advance for your attention to this opportunity.